



A wiser way to run your Not-for-profit is here

Wiise Information Pack

[wiise.com/au](https://www.wiise.com/au)

Clever accounting and operations software

wiiise

Managing your funds, grants and programs just got Wiiser

Running a not-for-profit (NFP) is no easy task. Being able to manage and report on multiple grants, funding sources, programs, cost centres and expenses, in a timely manner is difficult for any not-for-profit.

The time and effort it takes to produce detailed reports, gain approvals for purchase orders, or keep track of expenses is costly. Fast-tracking your reporting and being able to drill down to the detail is critical in providing clarity on the health of your programs, projects and overall organisation.

By spending less time and resources on admin, you can spend more time on delivering your programs, keeping customers happy and focusing on the community.

So, whether you're looking to save time and do more with your reporting, better manage funds, clients and campaigns or simply understand how your projects and programs are really performing, Wiise is designed to help.



Streamline how you work

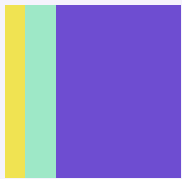
Get in touch today

Built on Microsoft. Made for Not-for-Profits.

Wiise is clever accounting and operations software created by KPMG, built on Microsoft and supported by Commonwealth Bank. With everything in one hub, Wiise is designed to handle the complexity that comes with managing funds, clients and reporting as a not-for-profit. Wiise allows you to easily connect campaigns to finances, see when grants and funds are needed and understand how your programs and projects are performing.



Benefits for NFPs



Tag, track and report funds you receive in real-time

Dimensional tagging lets you track the source of funds and grants by allocating funding to one or many programs or projects. See actual funds received and funds budgeted to be received.



Know what and when you're spending on programs

Raising purchase orders against programs and projects allows you to track and report on committed costs, plus any unconsumed commitments.



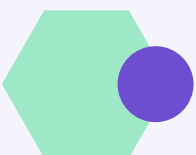
Automate your reporting

Being able to report in real-time is important for not-for-profits and their Boards. Wiise lets you report on which grant source the funds came from and which programs the funds are allocated to. You can also compare your actuals to budgets to track and monitor the financial performance of your programs.



Streamline your purchase orders and approvals

No matter where your staff are located, they can easily raise a purchase order directly from within Wiise. Plus, with the right approval process in place, our purchase order approvals are streamlined in an instant.



Manage project costing and programs

See just how profitable your projects and programs are in one place. You can track if your projects or programs are on budget and on time.

Features that help you manage it all in one hub

From accounting, purchase orders, inventory through to project costing, Wiise brings much of what an NFP needs in the one place. Streamline the way your NFP works with Wiise.



“Wiise gives us access to real-time information to help us make more accurate decisions on a timely basis.”

Ben, Finance Manager at CGVT

The Wiise difference

- ✓ Connects natively to Microsoft Office and Dynamics 365
- ✓ Edit your data in excel and push changes directly into Wiise
- ✓ See client and supplier insights and send invoices directly in Outlook
- ✓ Integrated with Wiise payroll so you're Single Touch compliant
- ✓ Personalise views without coding, simply drag and drop
- ✓ Intercompany transactions and consolidations
- ✓ Up to 6 dimensional tags so you can tag and track every item
- ✓ Customise workflows and map them back into your journals

Link your accounting and banking

- ✓ Accounts receivables/payables with month/year end closing
- ✓ Bank feeds and automatic reconciliation with Simplify
- ✓ Connect any major bank to Wiise (no fees)

CRM and payments

- ✓ Quote generation and sales invoicing with e-payments
- ✓ Contact management
- ✓ Approval workflows to authorise purchasing based on amount

Program and project costing

- ✓ Capacity planning and resource management including WIPs
- ✓ Budget versus actuals to understand any cost overruns

Stock management

- ✓ Manage any inventory that you use with clients
- ✓ Procurement and vendor management
- ✓ Foreign exchange

Reporting and insights

- ✓ Customer insights
- ✓ Detailed self-serve reports and built-in intelligence
- ✓ Interactive dashboards
- ✓ Real-time forecasts to see your cash flow clearly

Made for Not-for-Profits

We've designed a solution specifically tailored to meet the needs of not-for-profits in Australia. You can also upgrade your subscription to include payroll at any time.

What's included?

Perfect for growing not-for-profit's who need clarity. Get an integrated solution that handles banking, accounting, invoicing and basic inventory for multiple entities. Transact and consolidate between companies you own and compare budgets versus actuals to see the complete picture of your organisation.

✓ Accounting (Full AR/AP/GL)

✓ Sales and purchasing

✓ Financial reporting

✓ Budgeting and cash flow forecasting

✓ Integrated banking

✓ Microsoft suite integration

✓ Basic sales opportunity management

✓ Employee information maintenance

✓ Personalised fields

✓ Basic inventory

✓ Foreign exchange

✓ Automated approvals with workflows

✓ Accounting for all your companies

✓ 6 reporting tags to categorise

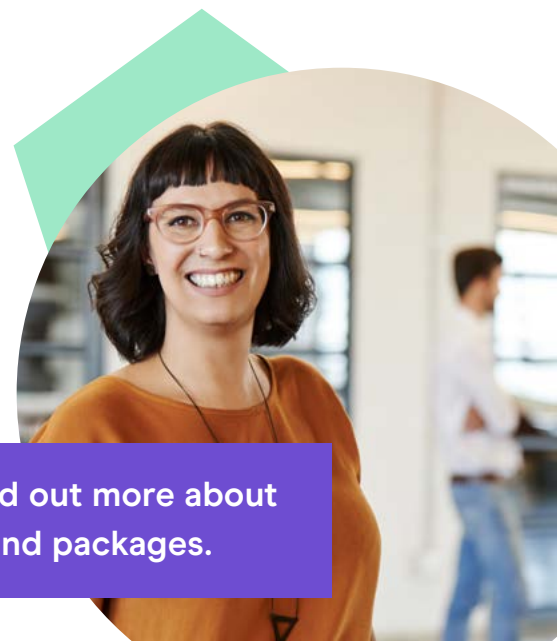
✓ Intercompany transactions

✓ Consolidations across multiple entities

✓ Costing of projects

✓ Comparison of budgets v.s. actuals

\$ **49**^{+GST} / per user per month



Get in touch today to find out more about our special NFP pricing and packages.

Team member licenses

Get clarity and see what is happening at every level of the organisation with a team member license.

As a team member, you've got full capability to see anything within your system based on the user's security permission.

You can create quotes, enter timesheets and approve or reject tasks. If you need to do more in the system, you can simply upgrade your license to a full user.

Team member licenses are great for any employees within a not-for-profit who only need limited access, helping save costs on your monthly subscription.

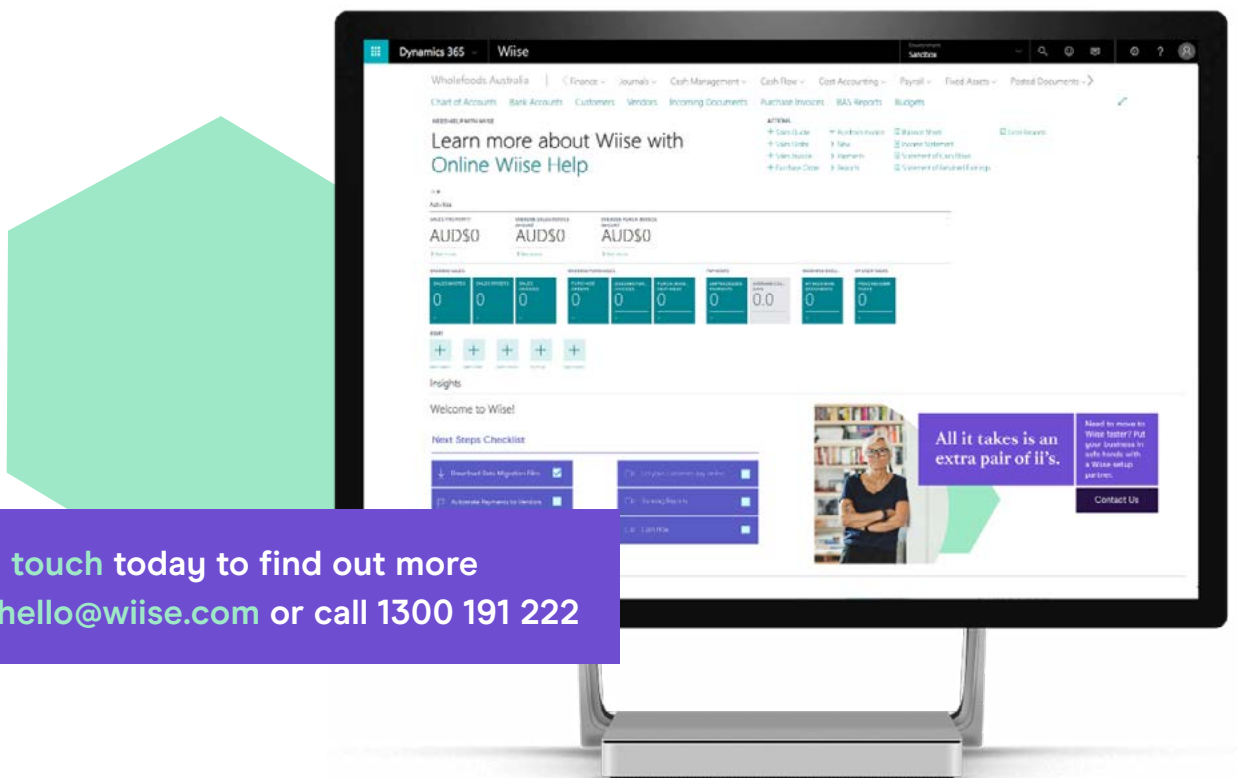
TEAM MEMBER

Perfect for any employee who doesn't require full access but needs to complete key tasks.

See anything in a **Wiise Lite, Business or Premium package, PLUS:**

- ✓ Create and edit quotes
- ✓ Enter timesheets for projects
- ✓ Approve and reject tasks in a workflow
- ✓ Modify existing customer, vendor and item records

\$19^{+GST} / per user per month



Get in touch today to find out more
Email hello@wiise.com or call 1300 191 222

Wiise Payroll

Get an integrated payroll solution that is Single Touch Payroll compliant. You can change your subscription to include more employees and functions at any time.

ESSENTIALS

With Wiise, you can do everything you need to do to pay your employees. An integrated solution with automated payroll journal postings, reporting, superstream, ATO connections and employee self-service. Get a clearer picture of who and how much you pay with an adaptable user interface.

- ✓ Deductions
- ✓ Expenses
- ✓ Timesheet importing
- ✓ Automated payroll journal posting
- ✓ Salary sacrifice handling
- ✓ Flexible and comprehensive reporting options
- ✓ HR management functions
- ✓ User dashboards like Admin and Manager
- ✓ Employee self-service portal - personal details, submit leave, timesheets, expenses and payslips
- ✓ Approvals workflow to manage leave, timesheets and expenses
- ✓ Automated pay, leave and termination (ETP) calculations
- ✓ Automated super payments ⁽¹⁾
- ✓ Cost centre allocation and breakdown
- ✓ Access to prior year information

\$4 / per employee paid per month

PLUS

Ideal upgrade for any business that needs to handle greater complexity around their payroll in key areas like awards, time and attendance and rostering. Extend how you pay your employees with greater flexibility and options.

All Essential features, PLUS:

- ✓ Time and attendance
- ✓ Rostering
- ✓ Clock Me In (for hand scanner or iPad)
- ✓ Awards library with pay conditions engine for building your own rules along with pre-built modern Awards that automatically update
- ✓ Award interpretation
- ✓ Workzone App used for mobile timesheets, rostering, and expense claims

\$6 / per employee paid per month

Get in touch with a Wiise representative today.





Give Wiise a try today.

Wiise helps you see your business clearly so you can focus on what counts. Get Wiise and connect your people, processes, and data like never before.

See the complete picture.

[Get in touch today](#)

[LiveChat](#) with us today or [get in touch](#).

wiise.com/au

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